

[2020]1181

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	SHENZHEN ZHONGJIN LINGNAN NONFEMET CO. LTD.
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	3,569,685,327
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	6013 23-26
	914403001922063360

	518040
	0755-82839363
	0755-83474889
	www.nonfemet.com
	dsh@nonfemet.com.cn
	() ()

		1,800	22.50%
		2,000	25.00%
		1,800	22.50%
		200	2.50%
		8,000	100.00%

3 1999 1

[1998]51 1999 1 10 8

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43,200

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[2001]21

[2001]90

21,420

49.58%

2001 3

[2001]347

[2001]620

[2001]638

				20,160		
7	2005	11				
2005	11					
		10			2.8	
169,704,576				39.28%		262,295,424
				60.72%		
8	2005					
2006	3	31		2005		2005
			2005	43,200		10
2			1	2005		2005
		43,200		10	2	4
19			4	20		43,200
		60,480				
9	2006					
2006	6	20		2006		
					2006	8
					2006	21
		[2006]64				
		66,480				
10	2006					
2007	4	30		2006		2006
			2006	66,480		10
1			6.8			66,480
		73,128				
11	2007					
2008	4	9		2007		2007
			2007	73,128	10	4

3.46 73,128
 102,379.2
12 2009
 2010 4 16 2009 2009
 2009 102,379.2 10
 2.5 0.28 10
 3 102,379.2 158,687.76

13 2011 4
 2011 4 21 2010 2010
 2010 158,687.76 10
 0.2 10 3
 158,687.76 206,294.088

14 2014
 2014 3 25 2014
 2015 2 4
 [2015]171 2015 3 18 2014
 149,687,058 206,294.088
 221,262.7938 2014
 206,294.088

221,262.7938
15 2016
 2016 5 19 2016
 2017 4 24
 [2017]64 2017 7 4 2016
 167,162,280 221,262.7938
 237,979.0218 2017
 221,262.7938
 237,979.0218

16 2018 4

2018	4	26	2017	2017
			237,979.0218	
10		2.5		10 5
			237,979.0218	356,968.5327

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“ ”

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	2019		2019	123.12
	5.18	4.21%		280.58
12.43		4.43%		1,203.35
	28.02	2.33%		

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2019 12 31

3,569,685,327

	1,287,446	0.04%
1	-	-
2	1,287,446	0.04%
	3,568,397,881	99.96%
1	3,568,397,881	99.96%
	3,569,685,327	100.00%

2019 12 31

		27.51%	981,890,359	-
		3.91%	139,715,902	-
-	- 2017-510	2.29%	81,743,419	-
		2.26%	80,753,105	-
		1.58%	56,329,964	-
		1.24%	44,176,350	-
		0.92%	32,894,736	-
		0.86%	30,653,662	-
500		0.69%	24,638,517	-

		0.46%	16,447,368	-

2017 2018 2019

2020

2020 4 30

<http://www.cninfo.com.cn>

2020

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	2019	2018	2017
	666,176.28	713,844.36	736,746.04
	2,032,060.16	1,950,633.22	1,886,884.19
	626,715.82	638,942.54	575,044.07
	268,961.41	239,995.18	271,284.72
	895,677.23	878,937.73	846,328.79

	2019	2018	2017
	222,131.71	197,176.91	

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	3,800		
	100 /		
	380,000.00		
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			“ ”
		21,276,274	
	55.99%		
	16,723,720	44.01%	
	16,521,825	43.48%	201,895
			1
		10	
	6		
		201,901	20,190,100
	0.53%		

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2019 12 3
 2019 12 27 2019
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2017	2018	2019	
54,952.96	54,308.95		48,929.66
			6.64% 7.70%
8.15%			

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2017	2018	2019	
218,556.16	170,302.48		222,270.99
30.62%	25.56%		30.17%

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-18,114.33	-16,893.38	-12,359.37
-1.81%	-1.64%	-1.13%

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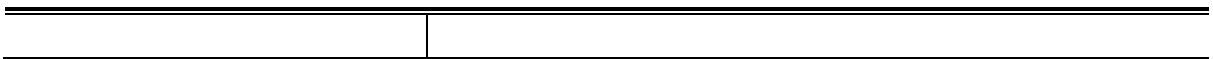
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(本页无正文，为《中信建投证券股份有限公司关于深圳市中金岭南有色金属股份有限公司公开发行可转换公司债券之上市保荐书》之签字盖章页)

项目协办人 方纯江

方纯江

保荐代表人: 龙敏

龙敏

龚建伟

龚建伟

保荐机构法定代表人: 王常青

王常青

中信建投证券股份有限公司



2020年8月13日