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中信建投证券股份有限公司
CITIC SECURITIES CO.,LTD.

2020 7 16

http://www.cninfo.com.cn

127020.SZ

380,000.00 3,800

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2021 1 25 2026 7 19

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	SHENZHEN ZHONGJIN LINGNAN NONFEMET CO. LTD.
	000060.SZ
	3,569,685,327
	1984 9 1
	112 2 303C

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1988 [1988]1436

1992 5 11 92

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1992 12 28 [1992]0998

[1993]82

2004

[1993]190 1994 6

1996 12 2

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1996 11 28 1996 152

1997 1 2 1997 1

1,800

8,000 1997 1 23

		3,360	42.00%
		420	5.25%
		420	5.25%
		4,200	**52.50%**
		1,800	22.50%
		2,000	25.00%
		1,800	22.50%
		200	2.50%
		8,000	**100.00%**

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[1998]51 1999 1 10 8

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10 8 14,400

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1999 4 28 1998 1999

14,400 10 10

28,800

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2000 5 10 1999 1999

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[2001]21 [2001]90

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49.58% 2001 3

[2001]347

[2001]620

[2001]638

20,160

7 2005 11

2005 11

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169,704,576 39.28% 262,295,424

60.72%

8 2005

2006 3 31 2005 2005

2005 43,200 10

158,687.76 206,294.088

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2014 3 25 2014

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2019 12 31 3,569,685,327

	1,287,446	**0.04%**

1	-	-
2	1,287,446	0.04%
	3,568,397,881	**99.96%**
1	3,568,397,881	99.96%
	3,569,685,327	**100.00%**

2019 12 31

		27.51%	981,890,359	-
		3.91%	139,715,902	-
- - - 2017-510		2.29%	81,743,419	-
		2.26%	80,753,105	-
		1.58%	56,329,964	-
		1.24%	44,176,350	-
		0.92%	32,894,736	-
		0.86%	30,653,662	-
500		0.69%	24,638,517	-
		0.46%	16,447,368	-

1 380,000.00 3,800

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21,276,274 2,127,627,400.00

55.99%

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380,000

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21,276,274 55.99%

16,723,720

44.01% 16,521,825 43.48%

201,895

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201,901

20,190,100 0.53%

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			(%)
2		1,000,000	2.63
3	- - - 2017-510	870,159	2.29
4		570,000	1.50
5		350,164	0.92
6		326,308	0.86
7		201,901	0.53
8	- 500	149,127	0.39
9	-	134,166	0.35
10	-	128,400	0.34

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1,643.50

	1,444.00
	42.00
	49.50
	30.00
	78.00
	1,643.50

380,000.00 3,800

21,276,274 55.99%

16,723,720 44.01%

16,521,825 43.48% 201,895

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201,901

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2019 12 27 2019

[2020]1181

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380,000.00 378,449.53

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1	200	29,570.60[1] 209,149.90	173,000.00
2		169,088.31	141,000.00
3		19,898.28	16,000.00
4		50,000.00	50,000.00
		448,136.49	**380,000.00**

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P1= P0+A k / 1+k

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380,000.00

1	200	29,570.60[1] 209,149.90	173,000.00
2		169,088.31	141,000.00
3		19,898.28	16,000.00
4		50,000.00	50,000.00
		448,136.49	**380,000.00**

1 2019 9 30 1 =7.0729

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	2019 / 2019	**2018 / 2018**	**2017 / 2017**
	44.08%	45.06%	44.85%
	36.71%	39.91%	38.40%
	5.14	5.97	8.43

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	2019 / 2019	2018 / 2018	2017 / 2017
	1.06	1.12	1.28
	0.79	0.78	0.89
	44.08%	45.06%	44.85%
	36.71%	39.91%	38.40%
	100.00%	100.00%	100.00%
	100.00%	100.00%	100.00%
	206,508.53	223,710.54	236,395.20
	5.14	5.97	8.43

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44.85% 45.06% 44.08%

2017 149,222.04

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236,395.21 223,710.54

206,508.53 8.43 5.97 5.14

2017 2018 2019

2020 2020 4 30

http://www.cninfo.com.cn 2020

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	2019	**2018**	**2017**
	666,176.28	713,844.36	736,746.04
	1,365,883.88	1,236,788.86	1,150,138.16
	2,032,060.16	1,950,633.22	1,886,884.19
	626,715.82	638,942.54	575,044.07
	268,961.41	239,995.18	271,284.72
	895,677.23	878,937.73	846,328.79
	1,136,382.94	1,071,695.49	1,040,555.40
	1,093,471.81	1,032,431.32	1,000,324.36

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2019 2018

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	2019	2018	2017
	222,131.71	197,176.91	246,924.28
	-149,345.34	-151,388.24	-228,308.05
	-66,002.20	-67,156.94	82,012.43
	-915.69	-2,399.80	-1,304.36
	5,868.48	-23,768.07	99,324.30

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			/	
	2019	8.05%	0.24	0.24
	2018	9.09%	0.26	0.26
	2017	12.01%	0.46	0.46
	2019	6.31%	0.19	0.19
	2018	9.26%	0.26	0.26
	2017	10.24%	0.40	0.40

2

	2019	2018	2017
	1.06	1.12	1.28
	0.79	0.78	0.89
	36.71%	39.91%	38.40%
	44.08%	45.06%	44.85%
	2019	**2018**	**2017**
	41.74	38.43	37.27
	10.66	7.83	7.60

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	2019	2018	2017
	-1,059.22	-117.17	11,258.80
	6,884.28	2,912.52	6,110.54
	18,376.18	2,913.09	2,697.57
	-302.77	-7,932.28	-300.03
	5,191.31	-695.80	4,033.02
	229.88	113.37	26.01
	18,477.27	**-1,641.42**	**15,707.85**

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（此页无正文，为《深圳市中金岭南有色金属股份有限公司公开发行可转换公司债券上市公告书》之盖章页）

发行人：深圳市中金岭南有色金属股份有限公司

2020年 8月 13日

（此页无正文，为《深圳市中金岭南有色金属股份有限公司公开发行可转换公司债券上市公告书》之盖章页）

保荐机构（主承销商）：中信建投证券股份有限公司

2020年8月13日