股票简称：中金岭南　　股票代码：000060

深圳市中金岭南有色金属股份有限公司

公开发行可转换公司债券

募集说明书摘要

（注册地址：深圳市罗湖区清水河街道清水河社区清水河一路112号
深业进元大厦塔楼2座303C）

保荐机构（主承销商）

中信建投证券股份有限公司
CHINA SECURITIES CO., LTD.

签署日期：2020年7月16日

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2017 2018 2019

	2019	2018	2017
	25,701.73	28,557.48	66,634.13
	85,210.51	91,993.98	106,699.29
	85,210.51	91,993.98	106,699.29
			120,893.34
			94,634.59
			127.75%

120,893.34

94,634.59 127.75%

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	2019.12.31	2018.12.31	2017.12.31
	2,746,320,345.47	3,249,752,990.11	2,332,387,854.55
	232,833,759.93	150,435,403.55	209,224,588.40
	576,260,827.61	-	-
	-	45,400,538.97	51,759,599.39
	14,253,427.56	-	-
	-	227,799,582.82	106,787,910.52
	543,089,537.78	549,529,599.19	489,296,595.81
	380,380,119.32	-	-
	93,580,881.24	99,268,309.17	121,686,216.84
[1]	136,884,495.97	139,355,606.02	111,129,616.21
	2,589,894.05	4,892,098.00	2,273,548.98
	19,005,874.28	20,404,882.64	-

	2019.12.31	2018.12.31	2017.12.31
	3,221,381,744.10	3,014,998,947.60	3,151,850,364.26

	2019.12.31	2018.12.31	2017.12.31
	1,549,222,337.33	1,544,585,626.83	2,734,480,735.83
	-	-	-
	-287,827,670.58	-326,963,832.91	-325,086,955.89
	435,211.61	333,539.09	2,379,265.21
	964,588,370.74	898,035,651.20	845,888,642.89

	2019	2018	2017
“-”			
“-” 2	-13,141,945.54	-71,031,903.46	-34,006,382.25
“-”	-8,439,009.77	-	-
“-”	-	1,704,588.52	121,894,872.91
“-”	54,192.92	126,834.79	-172,403.39
“-”	1,039,754,176.91	1,324,939,918.19	1,497,729,379.19
	1,121,620.30	1,149,496.67	8,930,623.71
	14,676,223.82	82,636,976.67	16,214,879.29
“-”	1,026,199,573.39	1,243,452,438.19	1,490,445,123.61

154,811,604.05

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	2019	2018	2017
	20,980,407,846.17	21,299,634,891.96	20,758,168,383.10
	-13,884,611.01	-67,391,942.45	4,710,265.77
	36,016,201.19	45,534,137.47	51,474,640.30
	-	-100,000,000.00	100,000,000.00
	178,523,067.53	71,728,287.47	-57,965,657.95
	2,182,833.78	3,345,132.82	1,336,709.90
	302,419,439.11	228,588,310.69	170,867,368.10
	21,485,664,776.77	21,481,438,817.96	21,028,591,709.22
	16,400,280,604.57	16,519,631,209.25	16,008,713,460.31
	6,691,768.47	29,771,041.05	-20,595,001.56
	10,271,151.90	7,028,280.12	4,523,592.36
	1,699,288,708.04	1,623,797,405.49	1,507,918,969.88
	856,560,013.72	1,001,676,724.21	876,998,981.99
	291,255,436.67	327,765,101.89	181,788,879.49
	19,264,347,683.37	19,509,669,762.01	18,559,348,882.47
	2,221,317,093.40	1,971,769,055.95	2,469,242,826.75
	217,105,525.28	140,904,854.47	81,500,000.00
	193,975,675.80	84,982,882.28	36,793,296.91
	423,481.41	23,667,538.41	401,434,294.38
	1,616,216.66	13,778,520.98	-
	2,320,000,000.00	1,486,279,178.09	-
	2,733,120,899.15	1,749,612,974.23	519,727,591.29
	2,024,281,466.41	1,462,999,801.08	1,546,432,349.07
	409,975,737.22	550,495,526.82	1,256,375,785.64
	22,317,136.37	-	-

	2019.12.31	2018.12.31	2017.12.31
	5,222,011,178.23	5,740,026,274.53	5,441,658,443.58
	3,569,685,327.00	3,569,685,327.00	2,379,790,218.00
	1,442,247,742.67	1,442,247,742.67	2,632,142,851.67
	-	-	-
	-173,570,161.65	-152,463,049.83	-139,375,992.11
	202.43	5,130.62	89,930.27
	964,588,370.74	898,035,651.20	845,888,642.89
	3,198,201,736.75	2,884,802,087.05	3,010,426,566.74
	9,001,153,217.94	8,642,312,888.71	8,728,962,217.46
	14,223,164,396.17	14,382,339,163.24	14,170,620,661.04

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	2019	2018	2017
	6,135,686,556.65	5,764,607,221.36	5,586,428,027.01
	6,135,686,556.65	5,764,607,221.36	5,586,428,027.01
	5,547,421,167.58	5,112,573,036.06	4,998,197,314.14

	2019	2018	2017
	13,644,710.44	79,193,130.29	13,896,884.84
“-”	743,203,930.38	651,137,178.19	747,123,105.74
	77,676,734.98	129,667,095.07	97,985,377.35
“-”	665,527,195.40	521,470,083.12	649,137,728.39
“-”	665,527,195.40	521,470,083.12	649,137,728.39
“-”	-	-	-
	-21,107,111.82	-13,087,057.72	32,884,035.16
	-21,107,111.82	-13,087,057.72	

	2019.12.31		2018.12.31		2017.12.31	
	666,176.28	32.78%	713,844.36	36.60%	736,746.04	39.05%
	1,365,883.88	67.22%	1,236,788.86	63.40%	1,150,138.16	60.95%
	2,032,060.16	100.00%	1,950,633.22	100.00%	1,886,884.19	100.00%

1,886,884.19 1,950,633.22

2,032,060.16

60.95% 63.40% 67.22%

39.05% 36.60%

32.78%

	2019.12.31		2018.12.31		2017.12.31	

626,715.82 69.97%

	2019.12.31		2018.12.31		2017.12.31	
	268,961.41	30.03%	239,995.18	27.31%	271,284.72	32.05%
	895,677.23	100.00%	878,937.73	100.00%	846,328.79	100.00%

846,328.79 878,937.73

895,677.23

67.95% 72.69% 69.97%

	2019.12.31	2018.12.31	2017.12.31
	1.06	1.12	1.28
	0.79	0.78	0.89
	36.71%	39.91%	38.40%
	44.08%	45.06%	44.85%
	2019	2018	2017
	206,508.53	223,710.54	236,395.21
	5.14	5.97	8.43

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236,395.21 223,710.54

206,508.53 8.43 5.97 5.14

	2019	2018	2017
	1.15	1.04	1.06
	41.74	38.43	37.27
	10.66	7.83	7.60

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		2019		2018		2017	
		2,263,954.19	99.13%	1,969,231.55	98.42%	1,854,033.52	97.50%

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	2019		2018		2017	
	2,073,491.13	100.00%	1,727,570.31	100.00%	1,627,889.91	100.00%

1,591,897.76 1,709,518.84 2,061,851.95

97.79% 98.96% 99.44%

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	2019		2018		2017	
	202,102.24	96.12%	259,712.71	95.05%	262,135.76	95.78%
	5,287.45	2.51%	9,720.98	3.56%	7,347.53	2.68%
	2,054.61	0.98%	2,241.11	0.82%	1,605.31	0.59%
	821.54	0.39%	1,571.35	0.58%	2,584.60	0.94%
	210,265.84	100.00%	273,246.15	100.00%	273,673.19	100.00%

273,673.19 273,246.15

210,265.84 95.78%

95.05% 96.12%

	2019		2018		2017	
	173,518.71	85.86%	232,354.16	89.47%	237,705.38	90.68%
	21,797.04	10.79%	20,993.71	8.08%	19,348.81	7.38%
	297.27	0.15%	1,284.04	0.49%	1,177.30	0.45%

	2019		2018		2017	
	6,489.22	3.21%	5,080.81	1.96%	3,904.28	1.49%
	202,102.24	100.00%	259,712.71	100.00%	262,135.76	100.00%

90.68% 89.47% 85.86%

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	2019		2018		2017	
	26.10%	85.86%	30.76%	89.47%	35.72%	90.68%
	14.02%	10.79%	14.77%	8.08%	13.88%	7.38%

0.02% 7.38%

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	2019	2018	2017
	222,131.71	197,176.91	246,924.28
	-149,345.34	-151,388.24	-228,308.05
	-66,002.20	-67,156.94	82,012.43
	-915.69	-2,399.80	-1,304.36
	5,868.48	-23,768.07	99,324.30

	2019	2018	2017
	2,098,040.78	2,129,963.49	2,075,816.84
	2,280,052.28	1,996,340.95	1,896,658.84
	92.02%	106.69%	109.45%
	1,640,028.06	1,651,963.12	1,600,871.35
	169,928.87	162,379.74	150,791.90
	2,072,662.59	1,726,907.26	1,627,175.56
	87.33%	105.06%	107.65%

246,924.28

197,176.91 222,131.71

-228,308.05

-151,388.24 -149,345.34

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1	200	29,570.60[1] 209,149.90	173,000.00
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3		19,898.28	16,000.00
4		50,000.00	50,000.00
		448,136.49	380,000.00

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1		75,060.77	75,060.77	-	
2		81,058.72	81,058.72	-	
3		17,719.15	17,719.15	-	173,000.00
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2		76,640.14	76,640.14	-	
3		18,916.59	18,916.59	-	141,000.00
4		1,038.93	1,038.93	-	
5		14,418.78	13,800.85	617.93	
6		14,401.76	-	14,401.76	-
		158,419.37	143,399.68	15,019.69	141,000.00

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4		25.36	25.36	-	
5		1,991.18	1,899.36	91.82	
6		2,118.38	-	2,118.38	-2,118.38(91.8 >>B772

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