A

1 2016

2

10

3 2016

20

90% 9.16 /

4 21,288.21

5 195,000

..... 48

/ / / /		
/		
		A
		2016
/		DACROMET
/		
		85—95% 100

		CO HC NO_x
t/d		/
t/a		/

	SHENZHEN ZHONGJIN LINGNAN NONFEMET CO.LTD.
	000060
	2,212,627,938
	6013 24-26
	1984 9 1
	518040
	0755-82839363
	0755-83474889
	dsh@nonfemet.com.cn
	6013 24-26

1

GDP

2

2

50

2015 5 15

146 18.9%

“

”

“ ”

[2011]2919 2015

[2015]769 “ ”

“ ”

2020

3

“

”

3

58,000

A

1.00

2016

20 90%

9.16 / 20 /

20

1

2

21,288.21

12

195,000

1		71,726	68,000

2			38,150	29,000
			22,608	16,000
			5,000	5,000
3			19,500	19,000
4			58,000	58,000
			214,983	**195,000**

12

2,212,627,938

654,593,573

122,621,532

20,435,775

797,650,880 36.05%

100%

2016

195,000

1			71,726	68,000
2			38,150	29,000
			22,608	16,000
			5,000	5,000
3			19,500	19,000
4			58,000	58,000
			214,983	**195,000**

1

600t/d

“ + + + + ”

71,726

68,000

30

2

1

“ + + + + ”

Fe 18 25% S

20 26% 0.7 1.0% 0.4 1.0% Rb Ga

Ag 50 80g/t 70 120g/t 40 60g/t

98% 60%

Ag 3.6% Ga 0.14% Pb 66% Zn 54%

99.5% 98% KCl NaCl

SO_2

2

98% 60% Ag 3.6% Ga
0.14% Pb 66% Zn 54% 99.5%
98% KCl NaCl
8,458 /
13.74%
99.5%

3

SO_2

2011 2 18
“ ”
4452

3

8,458

/ 13.74% 8.27

4

5

1

2

6,800t/a

5,000t/a

1,800t/a

38,150

29,000

36

2

1

BMS

BMS PCB

PDA( )

2015 1-6

24.16 3.81% 50

4-5g 20,000 /

2012 1 2013

2 2014 8.4

30kg/

6,000 /

2015 26,000

2

200mm 0.04mm

0.03mm 450mm

2015 6 2.71

500 50 3,000

10,000

3

10,627

/ 21.86% 7.32

4

5

2

1

2

20,400t/a 2,000t/a

22,608

16,000

24

2

1

30%

2014 11,000 20

2

3,000 /

70

80%

30%

1.5-2

3

4,740

/ 20.92% 6.44

4

5

2

1

2

2000

5,000

5,000

18

2

3

4

2

1

ERP

BTO

19,500

19,000

36

2

1

2

“ ”

3

1

10

2

3

1985 1993

4

3

O2O

BTO

4

5

58,000

1

2

2014

30

3

2009 2015 9 30

7.43 2014 8.68 2013

12.47 40.42% 30.39% 2014 2013

16.30%

2015 9 30 42.56 53.56

0.79 55.85%

0.35 35.10 65.53%

58,000

58,000

“ ”

600t/d

5,000t/a

1,800t/a

20,400t/a 2,000t/a

2015 9 30 49.93%

“ + ”

“ ”

[2012]37 3 ——

[2013]43

“

2

10

:

1

2

10%

30%

1

80%

2

40%

3

20%

3

4

2/3 ”

3

2014 2014

2,212,627,938 10

0.30 66,378,838.14

1,950,550,968.69

2013 2013

2,062,940,880 10 0.30

61,888,226.40 1,959,152,263.99

2012 2012

2,062,940,880 10 0.45

92,832,339.60 1,732,555,780.63

2014	66,378,838.14	470,134,648.82	430,323,148.76
2013	61,888,226.40	391,372,082.33	
2012	92,832,339.60	429,462,715.13	
			51.38%

51.38%

2016—2018

1

2016-2018

2016-2018

2

3

“ ”

20%

1

2

2/3

3

2

4

1

2

3

4

5

1

2

3

4

1 2015 10,108.82

6,417.84 2015

2,139.28 2015

12,248.10

8,557.11 2016

2015

2 2016 11

3 221,262.79

21,288.21

21,288.21

242,551.00

4 2014 603,069.20

195,000

5 2016

6

2016

	2015 /2015.12.31	2016 /2016.12.31	
	221,262.79	221,262.79	242,551.00
	8,557.11	8,557.11	8,557.11
	733,168.73	741,725.84	936,725.84
/	0.04	0.04	0.04
/	0.04	0.04	0.04
/	3.31	3.35	3.86
	1.22%	1.16%	1.14%

1

2

9 —— 2010

3 = ÷

P Ł . ~ Š

[2012]37 3 ——

[2013]43

2016-2018