



A

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1

2

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3

20

90%

5.82

/

20

/

20

4

24,246.56

24,246.56

5

141,115

1		11,800 72,115 *	72,115
2	3000t/d	48,600	27,000

3		42,000	42,000
		162,715	141,115

20131210

1

6.1114

6

[2012]37

[2013]43

2014-2016

“ ”

3 —

/	/		
/	/		
/			
			A
			Perilya Limited
			GlobeStar Mining Corporation
SPV			Special Purpose Vehicle,
/			
/			
t/d			/
t/a			/

JORC		Australasian Joint Ore Reserves Committee),
------	--	---

	SHENZHEN ZHONGJIN LINGNAN NONFEMET CO.LTD.
	000060
	2,062,940,880
	6013 24-26
	1984 9 1
	518040
	0755-82839363
	0755-83474889
	dsh@nonfemet.com.cn
	6013 24-26

1997

1999

2008

2009

2010

2013 12

500

2012 “ 100 ” 9

30 40

1997 9.58 2013 9

143.41

Broken Hill Mt

Oxide North Moolooloo - -

Cerro de Maimón Cumpie Hill

Moblan

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3000t/d

1

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2

27,000

3000t/d

80

3000t/d

3

42,000

A

1.00

141,115

1		11,800 72,115 *	72,115
2	3000t/d	48,600	27,000
3		42,000	42,000
		162,715	141,115

20131210

1

6.1114

2013 12 31
654,593,573

2,062,940,880

141,115



			280	/	
15					
	2012				
13.1			59.82		
		1.15		433	
			359	41	10.4
	2,262	9.3	20		
2					
			2008	12	
			SPV		1,000
					18
18	1809-1812				
			SPV		100%
3					
	2009	2	0.23	/	
1.98				4,546	
		50.1%			
	2009	12	0.42	/	
75,885,884		3,187			52%
	2011	11	0.42	/	
137,017,037		5,755			
53.37%					
	2013	6	30		769,316,416

	410,574,921	53.37%	358,741,495
46.63%			
2013 9 2			
2013 9 3			0.35 /
		3.666	1.28
2013 10 28			
2013 12 2			
2013 10 30			
F2013/13805			
100%			
2013 11 12			
	[2013]3001		
2013 11 27			
	4403201300759	2013 11 29	
2013 12 2			
	2013 12 16	5	
		100%	

2013 12 19

4

3.666

1.28

2013 12 6

6,000

FACILITY AGREEMENT

2013 12 9

5,800

“

”

11,800

5

2010-2012

2013

1

	2013 6 30	2012 12 31	2011 12 31	2010
		31	31	

	2013 6 30	2012 12 31	2011 12 31	2010 12 31
	158,902	127,741	153,885	153,060
	358,906	285,300	278,700	391,326
	382,792	381,643	355,140	219,779
	769,316	769,316	769,316	526,076
/	0.4976	0.4961	0.4616	0.4178

2

	2013 1-6	2012	2011	2010
	139,131	353,794	360,193	243,665
	-29,231	39,267	52,959	26,820

1
2012 13.1
59.82
1.15 433
2013 1-6 5.62
23.49 5,320 271

1
1885 2 2004
2008
9

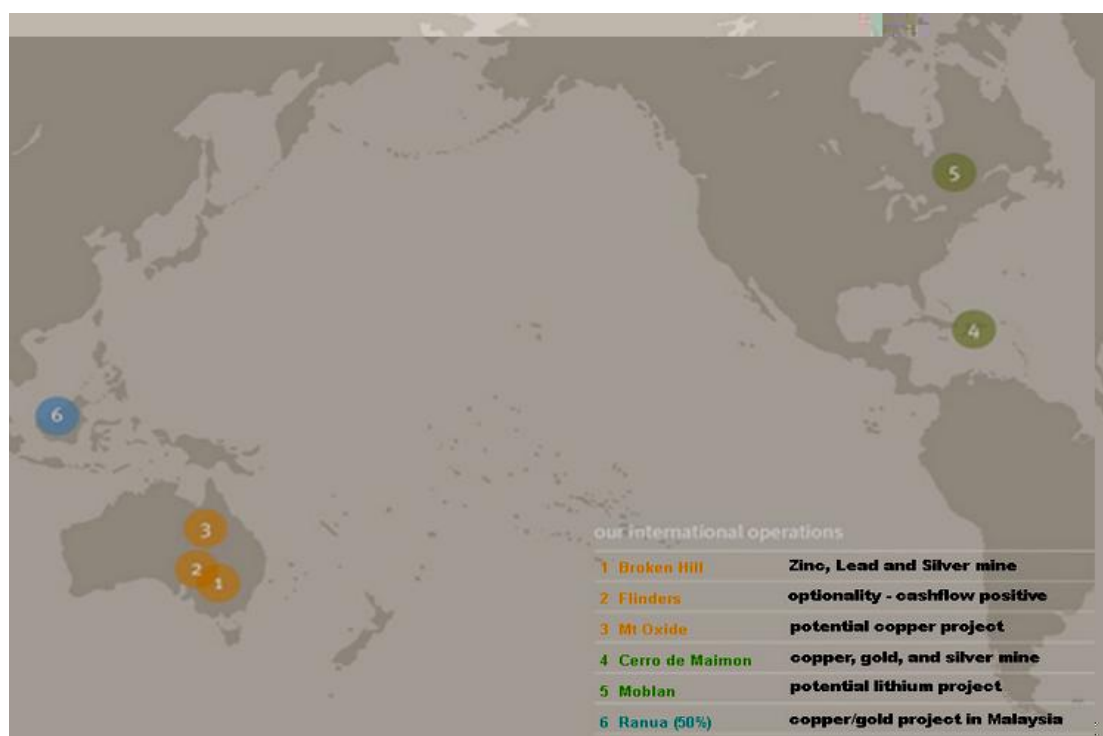
285 /
2012 13
2
2007
10

1,300 / 700

/

2012	11,504	13,898	345,105
------	--------	--------	---------

2



1

Broken

Hill

Mount Oxide

North Moolooloo

Cerro De

Maimon

Cumpie Hill

Moblan

1

Broken Hill

JORC

2012 6 30

2,170	9.2%	199.64	7%	151.9
-------	------	--------	----	-------

89	/	1,931.3	1,170
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6.2%	72.54	4.8%	56.16
------	-------	------	-------

50	/	585
----	---	-----

2	Mount Oxide
---	-------------

2010	1,597	1.43%
------	-------	-------

22.8

3	North Moolooloo
---	-----------------

2011	21.4	34.36%	7.35
------	------	--------	------

1.35%	2,889
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4	- -	Cerro De Maimon
---	-----	-----------------

2012	6	30	1,234	()
------	---	----	-------	-----

1.5%	18,621	1.5%	[487]	709	FC	%	Đ	ũ	Đ	ũ
------	--------	------	-------	-----	----	---	---	---	---	---

3

4

1

1,042

2012

/

160

40

2009

720

0.5%

20.3

2

328

2012 8

2010

24%

60%

8

1

2013 8 12

0.185 / 12

12

VWAP 0.22

0.35 /

12

VWAP 59%

2

1

2012

2012 12 31

0.4961 / 2013

2013 6 30

0.4976 /

0.35 /

2013 6 30

29.66%

3.24

2

2009 2

50.1%

2009 -2012

1.72

5.79

7.92 73%

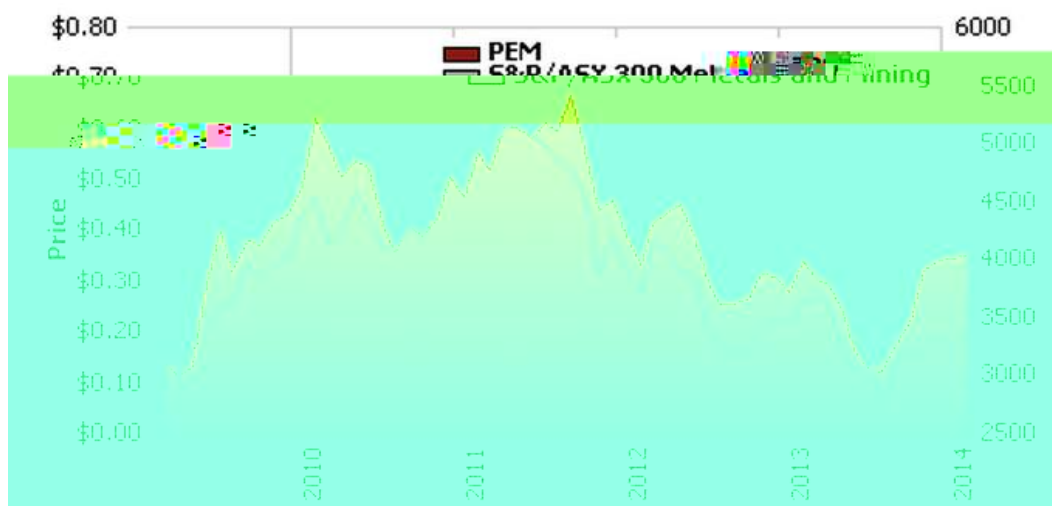
18%

3

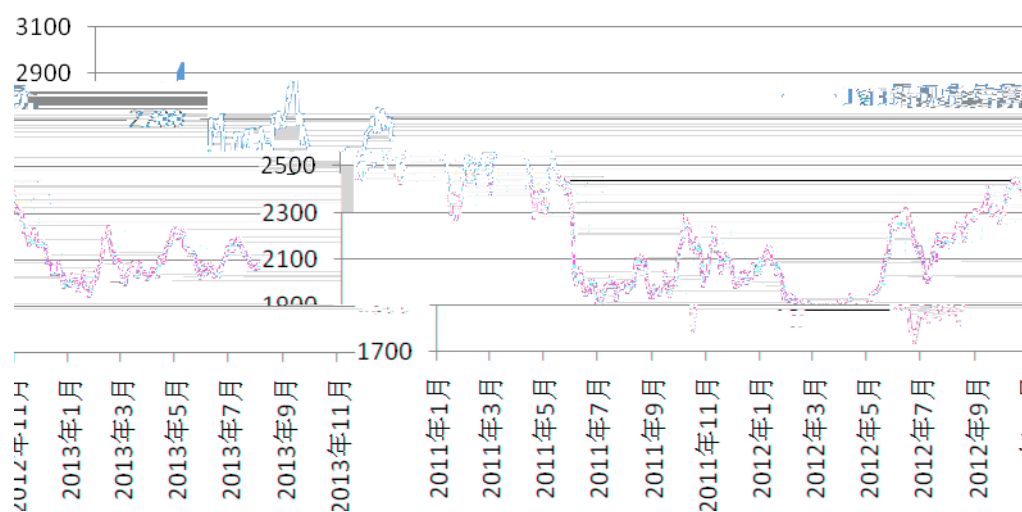
2011 LME

2,940 / 2,100 / 2,588

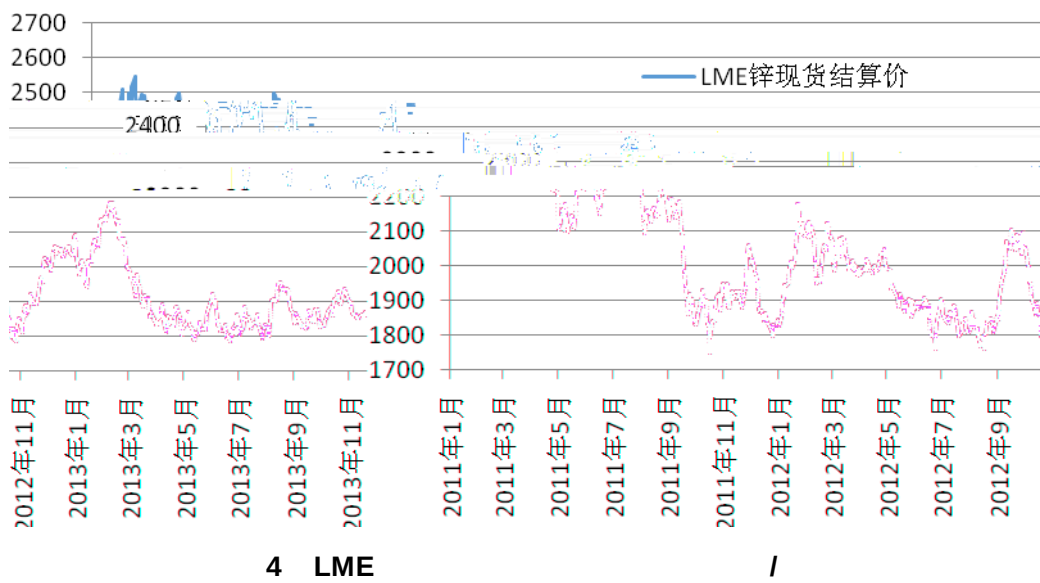
/ 1,800 / 2012-2013



2 PEM 300



3 LME /



4

75%

50%

2013

0.35 /

9

1

2010 2011 2012
2013 9 30 61.38% 52.56%
49.60% 52.14% 2013
56%

“ ” “

”

%

	2013 9 30	2012	2011	2010
	56.00	49.60	52.56	61.38
	50.45	50.01	51.05	52.74
	40.12	41.50	49.07	49.45

Wind

000688 2013 1 2010 -2012
2969.76% 376.82% 1008.22%

“

”

2

2013 9 30

74.78

36.28

7.45

58.48%

62.22%

2010 2011 2012 2013 1-9

6,817

22,460

26,811

20,539

10

2013 8 29

[2013]024

2013 10 16

[2013]3001

2013 10 28

NO (P)WAD396/2013

2013 10 30

F2013/13805

2013 11 11

[2013]098

2013 11 27

4403201300759

2013 11 29

2013 12 2

3000t/d

1

3000t/d

-120m

-150m

↓

80

daOì ž üqš #üqP\$ ÂÎ•EôNM•F”Ty]Ô \$ Q_¾

78%

20%

15%

20

64.8%

ILZSG

2

307.7m

60m

60 240m

9km

209

31

113km

55km



5

/ 227

4

27,000

2014

1

5

25,078.34

5,002.57

14.85%

7.66

6

2012 9 29

3000t/d

[2012]211

2012 11 19

3000t/d

[2012]1714

29,994.51

2013 12 19

3000t/d

[2013]1783

48,600

2013 12 30

3000t/d

[2013]2187

7

43.5377

2013 12 15

3000t/d

[2013]675

2014 1

8

2011 12

2013 12 31

19,652

1,656

42,000

1

2006

2

6

11

3

2010

2013 9 30

10.99

2010

15.93

31%

2012

2010

91%

2013 9 30

47.28

54.51

0.87

49%

0.45

36.28

67%

42,000

42,000

“

”

3000t/d

1,500 /

3,000 /

2.6

816,273,880	39.57%
100%	

“ ”

[2012]37

3 —

[2013]43

2

10

:

1

2

3

10%

30%

1

80%

2

40%

3

20%

1

2

3

4

2/3

3

2012		2012	
2,062,940,880	10	0.45	
92,832,339.60		1,732,555,780.63	
2011		2011	
2,062,940,880	10	0.72	
148,531,743.36		1,542,586,107.74	
2010		2010	
1,586,877,600	10	0.20	
31,737,552		1,249,311,441.60	
2010		1,586,877,600	
	10	3	

2012	92,832,339.60	432,788,741.06	696,848,464.46
2011	148,531,743.36	950,748,960.18	
2010	31,737,552.00	707,007,692.13	
			39.19%

39.19%

2014—2016

:

1

2014-2016

10% 2014 2016
30%

2014-2016

2

3

“

”

“

”

20%

1

2

2/3

3

2

4

1

2

3

4

5

1

2

3

